

**PENSION BRANCH
NEW DELHI MUNICIPAL COUNCIL
PALIKA KENDRA: NEW DELHI**

PPO No. _____

INCOME TAX DECLARATION FORM FOR THE YEAR 2015-2016 (A.Y.-2016-2017)
(Score out whichever is not applicable)

1. Name of Pensioner/Family Pensioner _____ Ph/ Mobile No. _____
2. Emp. Code No (if any) _____
3. **PAN No. (Mandatory)*** _____ 4. Male/ Female/Sr. Citizen _____
5. Date of Birth (with proof) _____
6. Present Residential Address _____
7. Whether employed/ Re-employed/ working (anywhere): YES/ NO
(if yes, provide detail on separate form- Copy Enclosed)

I hereby declare and intend to claim rebate in the current Financial Year (2015-2016), under income Tax Act as indicated below. I enclose herewith requisite self-attested Xerox copy of documents to claim rebate.

S. No.	Rebate under u/s 80C, 80CCC & 80CCD.	Certificate No./ Details & Date	Section of I.T. Act	Amount
1)	1. NSC		80 C	
	2. ULIP		80 C	
	3. PPF		80 C	
	4. LIC/ PLI (subject to a maximum of 20% of sum assured for policies taken on or before 01.04.2012 and 10% of sum assured for policies taken on or after 01.04.2012)		80 C	
	5. ELSS Mutual Funds		80 C	
	6. Senior Citizen Saving Scheme 2004		80 C	
	7. Five year Tax Saving Bank FD/Five year Post office Time Deposit		80 C	
	8. Payment of Principal amount/ Installment against Home Loan		80 C	
	9. Tution Fee excluding development fee & donation (up to two children's)		80 C	
	Pension Scheme Investment / Jeevan Suraksha / Pension Fund.		80 CCC	
	Any other eligible rebate (please specify).....			
Aggregate amount of deduction U/s 80C, 80CCC & 80CCD not to exceed Rs.1,50,000/-				
2)	Rajiv Gandhi Equity Savings Scheme (RGESS) [max of 50% of the amount invested to the extent that the said deduction does not exceed twenty five thousand rupees AND shall be allowed only to the First Time Investor, if Gross income does not exceed 12 lakh]		80CCG	
3)	<ul style="list-style-type: none"> • Medclaim Policy (Max. Rs.25,000/-) • Additional deduction Rs.5000/- (if policy is taken on the life of a senior citizen) • Additional deduction of 30,000 is provided to an individual assessee to effect or to keep in force insurance on the health of the parent or parents of the assessee or for medical expenditure in case of non insured super senior citizen (80 years and above)- (Max. Rs.30,000/-) <p>Note:-</p> <ol style="list-style-type: none"> 1. Aggregate deduction available to any individual in respect of health insurance premia and the medical expenditure incurred would however be limited to thirty thousand rupees. 2. Aggregate deduction available to any individual in respect of health insurance premia and the medical expenditure incurred in respect of parents would however be limited to thirty thousand rupees. 		80 D	
4)	Pensioners/ Family Pensioners suffering from disability 1. With more than or equal to 40%		80 U	

	disability – Rs.75000/- (Fixed Amount) 2. With severe disability more than or equal to 80% - Rs.1,25,000/- (Fixed Amount)			
5)	Expenditure for the medical treatment of a dependent physically disabled person 1. More than or equal to 40% disability – Rs.75000/- (Fixed Amount) 2. Severe disability more than or equal to 80% - Rs.1,25,000/- (Fixed Amount)		80 DD	
6)	Medical treatment of Assesses or a dependent for specified disease (Cancer, AIDS, Neurological, Chronic Renal Failure) – Actual expenditure subject to maximum of Rs.40,000/- and Rs.80,000/- in case of super Sr. Citizen.		80 DDB	
7)	Interest on loan taken for residential house property subject to the following conditions:- (i) Person does not own any residential property on the date of sanction of loan. (ii) Value of the residential property does not exceed Rs. 40 lakhs. (iii) Loan is sanctioned between 1st April, 2013 and 31 st March, 2014. (iv) The amount of loan sanctioned does not exceed Rs. 25 Lakhs. (v) Maximum interest deduction is Rs.1,00,000/- as a whole.		80 EE	
8)	Any other eligible rebate/deduction (please specify).....			
9)	Other Income 1. Interest accrued on old NSCs 2. Interest on SB A/c (exceeding Rs.10,000/-) 3. Interest on FDRs/ RDs/Bonds/ Co-op Society etc. 4. Family pension/ other incomes etc. 5. Other income from any source/Head of A/c.			

8. The rates interest accrued on old NSCs (VIII th Issue) are as under: -

Year	Rate of interest per Rs.100/- (On Certificates issued upto 30.11.2011)	Rate of interest per Rs.100/- (On Certificates issued during 1.12.2011 to 31.3.2012)	Rate of interest per Rs.100/- (On Certificates issued during F.Y.2012-13)	Rate of interest per Rs.100/- (On Certificates issued on or after 01.04.2013)	Amount of NSC purchased	Total Accrued Interest (Amount in Rupees)
1 st year	8.16	8.58	8.78	8.68		
2 nd year	8.83	9.31	9.56	9.43		
3 rd year	9.55	10.11	10.40	10.25		
4 th year	10.33	10.98	11.31	11.14		
5 th year	11.17	11.92	12.30	12.11		
6 th year	12.08	N.A.	N.A.	N.A.		
TOTAL						

Note:

- PAN Number should be mentioned along with the IT Declaration Form otherwise the Form shall not be accepted. (Photocopy of PANCARD be submitted & original be shown)
- Please fill up only actual invested amount of current financial year commencing from 01.04.2015 in amount Column.
- The detailed list of saving under item No. 1) on prepage i.e. NSC, LIC etc must be enclosed with this Form, if space is insufficient.
- Every individual claiming a deduction Item No.:- 4) to 6) prepage shall furnish a copy of certificate issued by Medical Authority in the form and manner, as has been prescribed.
- Enclose all the supporting documents for claiming Tax Benefit on Home Loan.
- Last date of reaching declaration form to Pension Branch with proof of saving receipt etc. by 31.12.2015 positively, otherwise the rebate claimed would not be allowed.

(Note:- For exact details regarding various provisions/section please refer prevailing Income Tax Act/Rules)

I, hereby declare that the above said declaration details are correct and savings instruments purchased/ expenditure incurred on saving in the name of Dependents etc. was/ were from my own source of Income/ Savings. I will separately file my Income-Tax-Return as required under the Income Tax Rules.

Date: _____

Signature of Pensioner/Family Pensioner

Name: _____

UNDER TAKING/STATEMENT

(To be filled up by employed/ re-employed (any capacity)/ working (anywhere) Pensioner/ Family Pensioner): -

1. Name & PPO No. _____
2. Employed/ Re-employed/ working _____
3. Designation and address of office _____

4. Income/ expected income during F.Y. **2015-2016** from 3 above Rs. _____
5. Detail of payment received from NDMC (salary & allowances) during F.Y. **2015-2016**, if any. Rs. _____
6. Whether the exemption/ rebate has been claimed in respect of 4 & 5 above.

(b) If no, please give certificate from the Employer/ CBS Branch
_____.
7. Any other information/ details not cover above: -

I, hereby, declare that I have not claimed/ shall not claim the admissible exemption deduction etc. and benefits of admissible under the Income Tax Act from any other source/ office/ employee as I intend to claim/ claim the same from NDMC Pension Branch for Financial year **2015-2016**, Assessment year **2016-2017**.

Date: _____

Signature of Pensioner/ Family Pension
Name: _____
PPO No.: _____
Mob. No/Ph.No. _____